Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

## Filing at a Glance

Company: Employers Insurance Company of Wausau

Product Name: Commercial Umbrella SERFF Tr Num: WAUS-125526056 State: Arkansas

TOI: 17.2 Other Liability - Occurrence Only SERFF Status: Closed State Tr Num: EFT \$50

Sub-TOI: 17.2020 Commercial Umbrella & Co Tr Num: UMF-CW-002-08 State Status: Fees verified and

Excess received

Filing Type: Form Co Status: Reviewer(s): Betty Montesi, Edith

Roberts, Brittany Yielding

Author: Marie Exon Disposition Date: 05/13/2008

Date Submitted: 03/06/2008 Disposition Status: Approved

State Filing Description:

#### **General Information**

Project Name: XU2001 03-08 Additional Named Insured Endorsement, Status of Filing in Domicile: Pending

XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises

Project Number: UMF-CW-002-08 Domicile Status Comments: Being submitted at

this time.

Reference Organization: n/a Reference Number: n/a

Reference Title: n/a Advisory Org. Circular: n/a

Filing Status Changed: 05/13/2008

State Status Changed: 03/12/2008 Deemer Date:

Corresponding Filing Tracking Number:

Filing Description:

PROJECT # UMF-CW-002-08

EMPLOYERS INSURANCE COMPANY OF WAUSAU - 11121458

**COMMERCIAL UMBRELLA** 

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

XU2001 03-08 Additional Named Insured Endorsement
XU2002 03-08 Additional Named Insured Endorsement –
Property Management – Designated Premises

REQUESTED EFFECTIVE DATE: JULY 1, 2008

The captioned companies submit the following new endorsements for your review to be used with Wausau Excess/Umbrella Commercial Liability Policy:

- 1. XU2001 03-08 Additional named Insured Endorsement
- 2. XU2002 03-08 Additional named Insured Endorsement Property Management Designated Premises.

These endorsements are to be used when we are required to show a name on a policy and they do not affect pricing.

I have included an inventory for your convenience which further explains the purpose of each form.

I look forward to your acknowledgment/approval of this filing submission.

Marie Exon State Filings Analyst 1-877-792-8728, Ext. 6089

Fax: 1-715-842-6828

Marie.exon@wausau.com

**Enclosures** 

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

State of Domicile: Wisconsin

Management - Designated Premises/UMF-CW-002-08

# **Company and Contact**

#### **Filing Contact Information**

Marie Exon, State Filings Analyst
PO BOX 8017
Wausau, WI 54402-8017
Marie.Exon@Wausau.com
(877) 792-8728 [Phone]
(715) 842-6828[FAX]

**Filing Company Information** 

Employers Insurance Company of Wausau CoCode: 21458

P O Box 8017 Group Code: 111 Company Type: Wausau, WI 54402-8017 Group Name: State ID Number:

(877) 792-8728 ext. [Phone] FEIN Number: 39-0264050

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## **Filing Fees**

Fee Required? Yes
Fee Amount: \$50.00
Retaliatory? No

Fee Explanation: \$50.00 Form Filing

Per Company: No

COMPANY AMOUNT DATE PROCESSED TRANSACTION #

Employers Insurance Company of Wausau \$50.00 03/06/2008 18379865

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

# **Correspondence Summary**

## **Dispositions**

Status	Created By	Created On	Date Submitted
Approved	Edith Roberts	05/13/2008	05/13/2008
Approved  Amendme	Edith Roberts	03/12/2008	03/12/2008

Item	Schedule	Created By	Created On	Date Submitted
Additional Named Insured Endorsement - Property Management - Designated Premises Filing Notes	t	Marie Exon	05/08/2008	05/08/2008

Subject	Note Type	Created By	Created On	Date Submitted
Reopen filing	Note To Reviewer	Marie Exon	04/04/200	08 04/04/2008

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

# **Disposition**

Disposition Date: 05/13/2008

Effective Date (New): Effective Date (Renewal):

Status: Approved

Comment: Additional revision accepted, original approval date still in effect.

Rate data does NOT apply to filing.

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

Item Type	Item Name	Item Status	Public Access
Supporting Document	Inventory	Approved	Yes
Form	Additional Named Insured Endorsement	Approved	Yes
Form (revised)	Additional Named Insured Endorsement	- Approved	Yes
,	Property Management - Designated		
	Premises		
Form	Additional Named Insured Endorsement	- Approved	Yes
	Property Management - Designated		
	Premises		

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

# **Disposition**

Disposition Date: 03/12/2008

Effective Date (New): Effective Date (Renewal):

Status: Approved

Comment:

Rate data does NOT apply to filing.

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

Item Type	Item Name	Item Status	Public Access
Supporting Document	Inventory	Approved	Yes
Form	Additional Named Insured Endorsement	Approved	Yes
Form (revised)	Additional Named Insured Endorsement	- Approved	Yes
,	Property Management - Designated		
	Premises		
Form	Additional Named Insured Endorsement	- Approved	Yes
	Property Management - Designated		
	Premises		

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

#### **Amendment Letter**

Amendment Date:

Submitted Date: 05/08/2008

Comments:

Dear Edith Roberts,

See attached revised XU2002 03-08.

Thanks for reopening this filing.

Marie

**Changed Items:** 

Form Schedule Item Changes:

Form	Form	Edition	Form	Action	Replaced	Previous	Readability	Attachments
Name	Number	Date	Type		Form #	Filing #	Score	
Additional	XU2002	03-08	Endorse	e New			0	CW XU2002
Named			ment/Ar	n				03-08.pdf
Insured			endmer	nt				
Endorseme	n		/Conditi	0				
t - Property			ns					
Manageme	nt							
_								

Designated Premises

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

#### **Note To Reviewer**

#### Created By:

Marie Exon on 04/04/2008 01:13 PM

Subject:

Reopen filing

Comments:

Dear Edith Roberts,

It has been brought to our attention that the original form XU2002 contains an error. We have removed 'medical expenses' from Paragraph 5 as it is not provided on our Wausau Excess/Umbrella policy.

Thanks

Marie

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

## Form Schedule

Review	Form Name	Form #	Edition	Form Type Action	<b>Action Specific</b>	Readability	Attachment
Status			Date		Data		
Approved	Additional Name Insured Endorsement	edXU2001	03-08	Endorseme New nt/Amendm ent/Conditi ons		0.00	2001 308.pdf
Approved	Additional Name Insured Endorsement - Property Management - Designated Premises	ed XU2002	03-08	Endorseme New nt/Amendm ent/Conditi ons		0.00	CW XU2002 03-08.pdf

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

#### Additional Named Insured Endorsement

This endorsement modifies the WAUSAU EXCESS/UMBRELLA COMMERCIAL LIABILITY POLICY as follows:

Under Coverage **B**, the words "you" and "your" also refer to each additional named insured listed in the Schedule of this endorsement. The following provisions also apply:

- 1. Paragraph B.1. of Section III Who Is An Insured is deleted and replaced by the following:
  - 1. If you are designated in the Declarations or this endorsement as:
    - **a.** An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
    - **b.** A partnership or joint venture, you are an insured. Your members, your partners and their spouses are also insureds, but only with respect to the conduct of your business.
    - **c.** A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
    - **d.** An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
- 2. The named insured shown in the Declarations is authorized to act for each additional named insured listed in all matters pertaining to this insurance including, but not limited to, receipt of:
  - a. Notice of cancellation:
  - **b.** Any returned premium;
  - c. Any dividends which we may declare.
- 3. The named insured shown in the Declarations will pay the premium for the insurance afforded each additional named insured listed in accordance with the manual rules we use; provided that in the event of bankruptcy or insolvency of the named insured shown in the Declarations, each additional named insured will be responsible for and will pay us the premium for the insurance afforded respectively to each such additional named insured.
- **4.** Coverage does not apply to "bodily injury", "property damage" or "personal and advertising injury" that occurred or arose out of an offense committed before the named insured acquired or formed the additional named insured listed.
- 5. This endorsement is being placed on the policy only because the named insured shown in the Declarations has told us that it and the additional named insured's interest listed are owned or financially controlled by the same interest.
- **6.** The additional named insureds identified in this endorsement must also be named in "scheduled underlying insurance". This insurance is excess over and shall not contribute with any "other insurance", whether "other insurance" is primary, excess, contingent, or on any other basis; and this provision regarding contribution will not apply to insurance specifically written as excess over this policy.

XU2001 Page 1 of 2 03-08

## Schedule

Names of Additional Named Insured

Form of Business

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

### Additional Named Insured Endorsement – Property Management – Designated Premises

This endorsement modifies the WAUSAU EXCESS/UMBRELLA COMMERCIAL LIABILITY POLICY as follows:

Under Coverage B, the words "you" and "your" also refer to each additional named insured listed in the Schedule of this endorsement. The following provisions also apply:

- 1. Paragraph B.1. of Section III Who Is An Insured is deleted and replaced by the following:
  - 1. If you are designated in the Declarations or this endorsement as:
    - a. An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
    - b. A partnership or joint venture, you are an insured. Your members, your partners and their spouses are also insureds, but only with respect to the conduct of your business.
    - c. A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
    - d. An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
    - e. A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.
- 2. The named insured shown in the Declarations is authorized to act for each additional named insured listed in all matters pertaining to this insurance including, but not limited to, receipt of:
  - a. Notice of cancellation;
  - b. Any returned premium;
  - c. Any dividends which we may declare.
- 3. The named insured shown in the Declarations will pay the premium for the insurance afforded each additional named insured listed in accordance with the manual rules we use; provided that in the event of bankruptcy or insolvency of the named insured shown in the Declarations, each additional named insured will be responsible for and will pay us the premium for the insurance afforded respectively to each such additional named insured.
- 4. Coverage does not apply to "bodily injury", "property damage" or "personal and advertising injury" that occurred or arose out of an offense committed before the named insured acquired or formed the additional named insured listed.
- 5. This insurance applies only to "bodily injury", "property damage" and "personal and advertising injury" arising out of the ownership, maintenance or use of the premises shown in the Schedule of this endorsement and operations necessary or incidental to those premises.

6. The additional named insureds identified in this endorsement must also be named in "scheduled underlying insurance". This insurance is excess over and shall not contribute with any "other insurance", whether "other insurance" is primary, excess, contingent, or on any other basis; and this provision regarding contribution will not apply to insurance specifically written as excess over this policy.

#### Schedule

Names of Additional Named Insured

Form of Business

**Designated Premises** 

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

## **Rate Information**

Rate data does NOT apply to filing.

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

# **Supporting Document Schedules**

**Review Status:** 

Satisfied -Name: Inventory Approved 03/12/2008

Comments:
Attachment:
Inventory.pdf

## **Additional Named Insured Endorsements**

Form#/			Optional /	Restricts /	
Edition Date	Title	Revision / Purpose	Mandatory	Broadens	Pricing
XU2001		Under Coverage A, allows us to name additional named insureds. Because coverage is following form, this endorsement is not necessary and should only be used in those situations where showing a name on the policy is a			
03-08	Endorsement	requirement.	Optional	Broadens	None
XU2002		Provides additional named insured coverage for the person or organization indicated in the endrosement schedule, but only for the maintenance or use of the premises shown in schedule, and operations necessary or incidental to			
03-08	Management - Designated Premises		Optional	Broadens	None

Company Tracking Number: UMF-CW-002-08

TOI: 17.2 Other Liability - Occurrence Only Sub-TOI: 17.2020 Commercial Umbrella & Excess

Product Name: Commercial Umbrella

Project Name/Number: XU2001 03-08 Additional Named Insured Endorsement, XU2002 03-08 Additional Named Insured Endorsement - Property

Management - Designated Premises/UMF-CW-002-08

## **Superseded Attachments**

Please note that all items on the following pages are items, which have been replaced by a newer version. The newest version is located with the appropriate schedule on previous pages. These items are in date order with most recent first.

Original Date:

Schedule

Document Name

Replaced Date

Attach

Document

No original date

Form

Additional Named Insured

Endorsement - Property

Management - Designated

Premises

#### THIS ENDORSEMENT CHANGES THE POLICY. PLEASE READ IT CAREFULLY.

# Additional Named Insured Endorsement – Property Management – Designated Premises

This endorsement modifies the WAUSAU EXCESS/UMBRELLA COMMERCIAL LIABILITY POLICY as follows:

Under Coverage **B**, the words "you" and "your" also refer to each additional named insured listed in the Schedule of this endorsement. The following provisions also apply:

- 1. Paragraph B.1. of Section III Who Is An Insured is deleted and replaced by the following:
  - 1. If you are designated in the Declarations or this endorsement as:
    - **a.** An individual, you and your spouse are insureds, but only with respect to the conduct of a business of which you are the sole owner.
    - **b.** A partnership or joint venture, you are an insured. Your members, your partners and their spouses are also insureds, but only with respect to the conduct of your business.
    - **c.** A limited liability company, you are an insured. Your members are also insureds, but only with respect to the conduct of your business. Your managers are insureds, but only with respect to their duties as your managers.
    - **d.** An organization other than a partnership, joint venture or limited liability company, you are an insured. Your "executive officers" and directors are insureds, but only with respect to their duties as your officers or directors. Your stockholders are also insureds, but only with respect to their liability as stockholders.
    - e. A trust, you are an insured. Your trustees are also insureds, but only with respect to their duties as trustees.
- 2. The named insured shown in the Declarations is authorized to act for each additional named insured listed in all matters pertaining to this insurance including, but not limited to, receipt of:
  - a. Notice of cancellation;
  - **b.** Any returned premium;
  - **c.** Any dividends which we may declare.
- 3. The named insured shown in the Declarations will pay the premium for the insurance afforded each additional named insured listed in accordance with the manual rules we use; provided that in the event of bankruptcy or insolvency of the named insured shown in the Declarations, each additional named insured will be responsible for and will pay us the premium for the insurance afforded respectively to each such additional named insured.
- **4.** Coverage does not apply to "bodily injury", "property damage" or "personal and advertising injury" that occurred or arose out of an offense committed before the named insured acquired or formed the additional named insured listed.
- 5. This insurance applies only to "bodily injury", "property damage", "personal and advertising injury" and medical expenses arising out of the ownership, maintenance or use of the premises shown in the Schedule of this endorsement and operations necessary or incidental to those premises.

**6.** The additional named insureds identified in this endorsement must also be named in "scheduled underlying insurance". This insurance is excess over and shall not contribute with any "other insurance", whether "other insurance" is primary, excess, contingent, or on any other basis; and this provision regarding contribution will not apply to insurance specifically written as excess over this policy.

Scl	hed	u	e

Names of Additional Named Insured

Form of Business

**Designated Premises**